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MASON INFRASTRUCTURE LIMITED

Corporate Identity Number: U43900MH2023PLC401571

Our Company was originally formed as a partnership firm in the name and style of "M/s. Mason Infrastructure" through partnership deed dated February 06, 2020. The partnership firm was converted into private limited company under part I (Chapter XXI) of the Companies Act, 2013 and incorporated as 'Mason Infracore Private Limited' on April 24, 2023, pursuant to Certificate of Incorporation issued by Registrar of Companies, Central Registration Centre. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on September 20, 2023, and the name of our Company was changed to 'Mason Infracore Limited' and a Fresh Certificate of Incorporation dated November 16, 2023 was issued by RoC, Mumbai. The Corporate Identity Number of our Company is U43900MH2023PLC401571. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 58 and 132 respectively of the Prospectus.

Registered Office: Flat No. 103, Imperia, Mahavir Millenium, Vasant Vihar, Pokhran Road, No. 2, Thane-400610, Maharashtra, India. | Tel No: +91 8828824599 | Email Id: info@masoninfra.com |

Website: www.masoninfra.com | Contact Person: Ravi Tiwari, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: ASIT THAKKAR DATTANI, ASHUTOSH JUTHANI AND SMEET THAKKAR DATTANI.

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on July 01, 2024 subject to receipt of approval from NSE

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 47,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MASON INFRASTRUCTURE LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 64/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 54/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 3,046.40 LAKHS OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 64/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 54/- PER EQUITY SHARE AGGREGATING TO ₹ 153.60 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 45,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 64/- PER EQUITY SHARE AGGREGATING TO ₹ 2,892.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.09% AND 25.72% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 64/- PER EQUITY SHARE
THE ISSUE PRICE IS 6.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

- The average cost of acquisition of Equity Shares acquired by the Promoters as on the date of the Red Herring Prospectus is:

Sr. No	Name of Promoter	No. of Equity Shares	Average cost of Acquisition Price (in ₹ per equity share)
1.	Asit Thakkar Dattani	20,57,923	8.00
2.	Ashutosh Juthani	46,30,326	8.00
3.	Smeet Thakkar Dattani	40,76,002	8.00

*As certified by Gada Chheda & Co. LLP, by way of their certificate dated June 25, 2024.

- The Merchant Banker associated with the issue has handled 9 public issues out of which 2 issue closed below issue price on listing date:

Particulars	Number of issues/offer handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	9	2

ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, JUNE 21, 2024

ISSUE OPENED ON: MONDAY, JUNE 24, 2024

ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

PROPOSED LISTING ON: JULY 01, 2024 *subject to receipt of approval from NSE

ISSUE PROGRAMME

The Equity Shares of the Company offered through the Red Herring Prospectus dated June 17, 2024 are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated June 5, 2024 from National Stock Exchange of India Limited (NSE) for listing our shares and also for using its name in the Issue document for listing of our shares on Emerge Platform of NSE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 188 of the Prospectus. For the purpose of this issue the Stock Exchange will be NSE. The trading is proposed to be commenced on or about July 1, 2024 (Subject to receipt of listing and trading approval from NSE).

This Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 209 of the Prospectus.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue has received 31,681 applications for 106,006,000 Equity Shares (Including Market Maker Application of 2,40,000 Equity Shares) resulting 22.27 times subscription. The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors, Qualified Institutional Investors, Anchor and Market Maker (before and after technical rejections & withdrawal) are as follows:

DETAILS OF APPLICATIONS RECEIVED (before technical rejections):

Sr No	Category	No of application*	No of shares	Reserved	No of times subscription	Amount
1	Market Maker	1	240,000	240,000	1.00	15,360,000
2	Anchor	3	1,510,000	1,352,000	1.12	96,640,000
3	QIB	10	12,070,000	904,000	13.35	772,480,000
4	NIB	2,669	34,190,000	680,000	50.28	2,187,720,000
5	Retail	28,998	57,996,000	1,584,000	36.61	3,711,580,000
	TOTAL	31,681	106,006,000	4,760,000	22.27	6,783,780,000

* This excludes 43 applications for 86,000 Equity Shares from Retail Individual which were not in bid book but which were banked.

DETAILS OF APPLICATIONS REJECTED BY THE REGISTRAR ON TECHNICAL GROUNDS ARE DETAILED BELOW:

Sr No	Category	No of application	No of shares
1	Market Maker	-	-
2	Anchor	-	-
3	QIB	-	-
4	NIB	40	300,000
5	Retail	512	1,024,000
	TOTAL	552	1,324,000

* This excludes 43 applications for 86,000 Equity Shares from Retail Individual which were not in bid book but which were banked.

AFTER ELIMINATING TECHNICALLY REJECTED APPLICATIONS, THE FOLLOWING TABLE GIVES US CATEGORY WISE NET VALID APPLICATIONS:

Category	No. of Applications	%	Reserved Portion (as per prospectus)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Market Maker	1	100.00	240,000	240,000	100.00	1.00
Total	1	100.00	240,000	240,000	100.00	1.00

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	28,486	91.52	1,584,000	1,584,000	56,972,000	55.35	35.97
Other than Retail Individual Investors	2,629	8.45	680,000	680,000	33,890,000	32.92	49.84
QIB	10	0.03	904,000	904,000	12,070,000	11.73	13.35
Total	31,125	100.00	3,168,000	3,168,000	102,932,000	100.00	32.49

ALLOCATION: The Basis of Allocation was finalized in consultation with the Designated Stock Exchange - NSE on June 27, 2024

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1	62	244,000	0.17	244,000	0.17
2	63	142,000	0.10	386,000	0.26
3	64	96,410,000	65.87	96,796,000	66.13
	CUTOFF	49,574,000	33.87	146,370,000	100.00
Total		146,370,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on June 27, 2024.

- 1) **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹ 64/- per equity shares, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 35.96717 times i.e. for 56,972,000 Equity Shares. Total number of shares allotted in this category is 1,584,000 Equity Shares to 792 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus / Deficit	
						Before rounding off	After rounding off							
1	28,486	100.00	56,972,000	100.00	1,584,000	55.61	2,000	61	2194	792	100.00	1,584,000	100.00	0
TOTAL	28,486	100.00	56,972,000	100.00	1,584,000				792		1,584,000			

- 2) **Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 64/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 49.83824 times i.e. for 33,890,000 Equity Shares the total number of shares allotted in this category is 680,000 Equity Shares to 274 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (8)-(6)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
4,000	1,690	64.28	6,760,000	19.95	135,639	34	845	136,000	361
6,000	224	8.52	1,344,000	3.97	26,967	13	224	26,000	-967
8,000	77	2.93	616,000	1.82	12,360	6	77	12,000	-360
10,000	87	3.31	870,000	2.57	17,457	3	29	18,000	543
12,000	58	2.21	696,000	2.05	13,965	7	58	14,000	35
14,000	38	1.45	532,000	1.57	10,675	5	38	10,000	-675
16,000	129	4.91	2,064,000	6.09	41,414	7	43	42,000	586
18,000	26	0.99	468,000	1.38	9,390	5	26	10,000	610
20,000	73	2.78	1,460,000	4.31	29,295	15	73	30,000	705
22,000	13	0.49	286,000	0.84	5,739	3	13	6,000	261
24,000	12	0.46	288,000	0.85	5,779	1	4	6,000	221
26,000	2	0.08	52,000	0.15	1,043	0	2	0	-1,043
28,000	9	0.34	252,000	0.74	5,056	2	9	4,000	-1,056
30,000	20	0.76	600,000	1.77	12,039	3	10	12,000	-39
32,000	15	0.57	480,000	1.42	9,631	1	3	10,000	369
34,000	8	0.30	272,000	0.80	5,458	3	8	6,000	542
36,000	9	0.34	324,000	0.96	6,501	1	3	6,000	-501
38,000	8	0.30	304,000	0.90	6,100	3	8	6,000	-100
40,000	14	0.53	560,000	1.65	11,236	3	7	12,000	764
42,000	4	0.15	168,000	0.50	3,371	1	2	4,000	629
44,000	4	0.15	176,000	0.52	3,531	1	2	4,000	469
48,000	3	0.11	144,000	0.42	2,889	1	3	2,000	-889
50,000	10	0.38	500,000	1.48	10,033	1	2	10,000	-33
52,000	1	0.04	52,000	0.15	1,043	0	1	0	-1,043
54,000	1	0.04	54,000	0.16	1,084	0	1	0	-1,084
56,000	4	0.15	224,000	0.66	4,495	1	2	4,000	-495
58,000	1	0.04	58,000	0.17	1,164	1	1	2,000	836
60,000	13	0.49	780,000	2.30	15,651	8	13	16,000	349
62,000	4	0.15	248,000	0.73	4,976	1	2	4,000	-976
64,000	3	0.11	192,000	0.57	3,853	2	3	4,000	147
66,000	1	0.04	66,000	0.19	1,324	1	1	2,000	676
68,000	1	0.04	68,000	0.20	1,364	1	1	2,000	636
70,000	1	0.04	70,000	0.21	1,405	1	1	2,000	595
72,000	1	0.04	72,000	0.21	1,445	1	1	2,000	555
74,000	3	0.11	222,000	0.66	4,454	2	3	4,000	-454
76,000	3	0.11	228,000	0.67	4,575	2	3	4,000	-575
78,000	2	0.08	156,000	0.46	3,130	1	1	4,000	870
80,000	7	0.27	560,000	1.65	11,236	6	7	12,000	764
84,000	1	0.04	84,000	0.25	1,686	1	1	2,000	314
86,000	2	0.08	172,000	0.51	3,451	1	1	4,000	549
90,000	4	0.15	360,000	1.06	7,223	1	1	8,000	777
92,000	2	0.08	184,000	0.54	3,692	1	1	4,000	308
96,000	1	0.04	96,000	0.28	1,926	1	1	2,000	74
100,000	2	0.08	200,000	0.59	4,013	1	1	4,000	-13
102,000	4	0.15	408,000	1.20	8,187	1	1	8,000	-187
104,000	1	0.04	104,000	0.31	2,087	1	1	2,000	-87

Continue From Next Page...

Continue From Previous Page...

110,000	1	0.04	110,000	0.32	2,207	1	1	2,000	-207
112,000	1	0.04	112,000	0.33	2,247	1	1	2,000	-247
116,000	1	0.04	116,000	0.34	2,328	1	1	2,000	-328
120,000	1	0.04	120,000	0.35	2,408	1	1	2,000	-408
126,000	1	0.04	126,000	0.37	2,528	1	1	2,000	-528
128,000	1	0.04	128,000	0.38	2,568	1	1	2,000	-568
130,000	1	0.04	130,000	0.38	2,608	1	1	2,000	-608
156,000	3	0.11	468,000	1.38	9,390	1	1	6,000	-3,390
						2	3	4,000	4,000
160,000	1	0.04	160,000	0.47	3,210	1	1	4,000	790
172,000	2	0.08	344,000	1.02	6,902	1	1	4,000	-2,902
						1	2	2,000	2,000
180,000	1	0.04	180,000	0.53	3,612	1	1	4,000	388
186,000	1	0.04	186,000	0.55	3,732	1	1	4,000	268
188,000	1	0.04	188,000	0.55	3,772	1	1	4,000	228
192,000	1	0.04	192,000	0.57	3,853	1	1	4,000	147
200,000	2	0.08	400,000	1.18	8,026	1	1	8,000	-26
232,000	1	0.04	232,000	0.68	4,655	1	1	4,000	-655
238,000	1	0.04	238,000	0.70	4,776	1	1	4,000	-776
252,000	1	0.04	252,000	0.74	5,056	1	1	4,000	-1,056
296,000	1	0.04	296,000	0.87	5,939	1	1	6,000	61
390,000	1	0.04	390,000	1.15	7,825	1	1	8,000	175
422,000	1	0.04	422,000	1.25	8,467	1	1	8,000	-467
438,000	1	0.04	438,000	1.29	8,788	1	1	8,000	-788
470,000	1	0.04	470,000	1.39	9,431	1	1	10,000	569
500,000	2	0.08	1,000,000	2.95	20,065	1	1	20,000	-65
560,000	1	0.04	560,000	1.65	11,236	1	1	12,000	764
596,000	1	0.04	596,000	1.76	11,959	1	1	12,000	41
600,000	1	0.04	600,000	1.77	12,039	1	1	12,000	-39
1,562,000	1	0.04	1,562,000	4.61	31,341	1	1	32,000	659
TOTAL	2629	100.00	33,890,000	100.00	680,000			680,000	0

Note : 1 Additional lot of 2000 shares has been allocated to Categories 156000 & 172000 in the ratio of 2:3 & 1:2

3) Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Offer Price of ₹ 64/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 13,35177 times i.e. for 12,070,000 Equity shares the total number of shares allotted in this category is 904,000 Equity Shares to 10 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (8)-(6)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
314,000	1	10.00	314,000	2.60	23,517	1	1	24,000	483
468,000	1	10.00	468,000	3.88	35,052	1	1	34,000	-1,052
630,000	1	10.00	630,000	5.22	47,185	1	1	48,000	815
780,000	1	10.00	780,000	6.46	58,419	1	1	58,000	-419
800,000	1	10.00	800,000	6.63	59,917	1	1	60,000	83
850,000	1	10.00	850,000	7.04	63,662	1	1	64,000	338
1,562,000	1	10.00	1,562,000	12.94	116,988	1	1	116,000	-988
1,750,000	2	20.00	3,500,000	29.00	262,138	1	1	260,000	-2,138
						1	2	2,000	2,000
3,166,000	1	10.00	3,166,000	26.23	237,122	1	1	238,000	878
TOTAL	10	100.00	12,070,000	100.00	904,000			904,000	0

Note : 1 Additional lot of 2000 shares has been allocated to Category 1750000 in the ratio of 1 : 2.

4) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 1,352,000 Equity Shares to 3 Anchor Investors at Anchor Investor Issue Price of ₹ 64/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	0	1,080,000	272,000	-	1,352,000

5) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 64/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed 1.00 times i.e. for 2,40,000 Equity Shares the total number of shares allotted in this category is 2,40,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/Deficite	
240,000	1	100.00	240,000	100.00	240,000	1	1	240,000	0
Total	1	100.00	240,000		240,000			240,000	

The Board of Directors of the Company at its meeting held on June 27, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to June 28, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 26, 2024 ("Prospectus") filed with Registrar of Companies, Mumbai.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Kfin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India.

Telephone: +91 40 6716 2222

Email: masoninfra.ipo@kfintech.com

Investor grievance email: einward.ris@kfintech.com

Contact Person: M Murali Krishna

Website: www.kfintech.com

SEBI Registration Number: INR000000221

CIN: L72400TG2017PLC117649

For Mason Infratech Limited
On behalf of the Board of Directors

Sd/-

Asit Thakkar Dattani

Managing Director

DIN: 01382453

Date: June 28, 2024

Place: Thane

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MASON INFRA TECH LIMITED.

Mason Infratech Limited is proposing, subject to market conditions, public Issue of its Equity Shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.expertglobal.in, website of the NSE at www.nseindia.com and website of Issuer Company at www.masoninfra.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption.