Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language
(●) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L43900MH2023PLC401571

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2025

(c) *Type of Annual filing — (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years —

iii

Particulars	**As on filing date**	**As on the financial year end date**
Name of the company	MASON INFRATECH LIMITED	MASON INFRATECH LIMITED
Registered office address	Flat No. 103, Imperia, Mahavir Millenium,,Vasant Vihar, Pokhran Road, No. 2,,Thane,Thane,Thane,Maharashtra,India,400610	Flat No. 103, Imperia, Mahavir Millenium,,Vasant Vihar, Pokhran Road, No. 2,,Thane,Thane,Thane,Maharashtra,India,400610
Latitude details	19.224513	19.224513
Longitude details	72.968202	72.968202

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — Registered Office.jpeg

(b) *Permanent Account Number (PAN) of the company — AA******4B

(c) *e-mail ID of the company — *****osh@masoninfra.com

(d) *Telephone number with STD code — 83******00

(e) Website | info@masoninfra.com

iv *Date of Incorporation (DD/MM/YYYY) | 24/04/2023

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ◯ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ◯ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ◯ No

(b) If yes, date of AGM (DD/MM/YYYY) | 23/09/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ◯ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	41	Construction of Buildings	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U68200MH2024PTC429616		MILESTONE PROJECTS AND DEVELOPERS PRIVATE LIMITED	Associate	30
2		ACE-9285	Ekkam Infra Build LLP	Associate	30

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	24000000.00	17572500.00	17572500.00	17572500.00
Total amount of equity shares (in rupees)	240000000.00	175725000.00	175725000.00	175725000.00

Number of classes: 1

Class of shares: 1	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	24000000	17572500	17572500	17572500
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	240000000.00	175725000.00	175725000	175725000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	12812500	12812500.00	128125000	128125000	
Increase during the year	0.00	4760000.00	4760000.00	47600000.00	47600000.00	257040000.00
i Public Issues	0	4760000	4760000.00	47600000	47600000	257040000
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	17572500.00	17572500.00	175725000.00	175725000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE0SH001010

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover: 1121048000

ii * Net worth of the Company: 664981000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	12581249	71.60	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	12581249.00	71.6	0.00	0

Total number of shareholders (promoters) 9

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	3350251	19.07	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	99000	0.56	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	181000	1.03	0	0.00

10	Others FPI & AIF	1361000	7.75	0	0.00
	Total	4991251.00	28.41	0.00	0

Total number of shareholders (other than promoters) 1046

Total number of shareholders (Promoters + Public/Other than promoters) 1055.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	390
2	Individual - Male	600
3	Individual - Transgender	0
4	Other than individuals	65
	Total	1055.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	3	9
Members (other than promoters)	16	1046
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	0	2	0	38.6	0
B Non-Promoter	0	3	0	2	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	3	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	3	2	2	38.60	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 5

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ASIT SURENDRA THAKKAR DATTANI	01382453	Managing Director	2057923	
ASHUTOSH JAYANTILAL JUTHANI	10131832	Whole-time director	4630326	
GOKULDAS RAGHOBA DESAI	10760133	Director	0	
VISHWA DEO SHARMA	02255589	Director	0	
HARDIK SHANKAR BHADRA	AMKPB6421E	CFO	0	30/04/2025

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year | 7

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
ASHUTOSH JAYANTILAL JUTHANI	10131832	Whole-time director	30/09/2024	Change in designation
GOKULDAS RAGHOBA DESAI	10760133	Director	30/09/2024	Appointment
CHANDNI PARAG SARVAIYA	10555203	Director	30/08/2024	Cessation
HIRAL NILESH GANDHI	10385986	Director	27/03/2025	Cessation
SMEET ASIT THAKKAR ALIAS DATTANI	AITPT9107C	CFO	18/09/2024	Cessation
HARDIK SHANKAR BHADRA	AMKPB6421E	CFO	19/09/2024	Appointment
RAVI PRAKASH TIWARI	AJIPT2142D	Company Secretary	25/03/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held | 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2024	1063	30	74

B BOARD MEETINGS

*Number of meetings held | 20

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	04/04/2024	5	5	100
2	29/04/2024	5	5	100
3	29/04/2024	5	5	100
4	13/05/2024	5	5	100
5	21/05/2024	5	5	100
6	31/05/2024	5	5	100
7	07/06/2024	5	5	100
8	10/06/2024	5	5	100
9	10/06/2024	5	5	100
10	13/06/2024	5	5	100
11	17/06/2024	5	5	100
12	19/06/2024	5	5	100
13	21/06/2024	5	5	100
14	26/06/2024	5	5	100
15	27/06/2024	5	5	100
16	19/07/2024	5	5	100
17	29/07/2024	5	4	80
18	06/09/2024	4	4	100
19	25/10/2024	5	4	80
20	13/02/2025	5	4	80

C COMMITTEE MEETINGS

Number of meetings held: 18

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance

				Number of members attended	% of attendance
1	Audit Committee Meeting	19/07/2024	3	2	66.67
2	Audit Committee Meeting	25/10/2024	3	2	66.67
3	Audit Committee Meeting	13/02/2025	3	3	100
4	Nomination and Remuneration Committee	25/10/2024	3	2	66.67
5	Stakeholders Relationship Committee	25/10/2024	3	2	66.67
6	Executive Committee	18/09/2024	12	12	100
7	Executive Committee	23/09/2024	12	12	100
8	Executive Committee	04/10/2024	12	12	100
9	Executive Committee	07/10/2024	12	12	100
10	Executive Committee	11/10/2024	12	12	100
11	Executive Committee	07/11/2024	12	12	100
12	Executive Committee	21/11/2024	12	12	100
13	Executive Committee	26/01/2025	12	12	100
14	Executive Committee	22/01/2025	12	12	100
15	Executive Committee	03/02/2025	12	12	100
16	Executive Committee	06/02/2025	12	12	100
17	Executive Committee	12/03/2025	12	12	100
18	Executive Committee	25/03/2025	12	12	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	23/09/2025 (Y/N/NA)
1	ASHUTOSH JAYANTILAL JUTHANI	20	20	100	15	15	100	Yes

2	ASIT SURENDRA THAKKAR DATTANI	20	20	100	12	12	100	Yes
3	GOKULDAS RAGHOBA DESAI	2	2	100	2	2	100	Yes
4	VISHWA DEO SHARMA	20	19	95	5	2	40	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Asit Surendra Thakkar Dattani	Managing Director	7800000	0	0	0	7800000.00
2	Ashutosh Jayantilal Juthani	Whole-time director	10400000	0	0	0	10400000.00
	Total		18200000.00	0.00	0.00	0.00	18200000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Smeet Asit Thakkar Dattani	CFO	3360000	0	0	0	3360000.00
2	Hardik Shankar Bhadra	CFO	1172500	0	0	0	1172500.00
3	Ravi Prakash Tiwari	Company Secretary	200000	0	0	0	200000.00
	Total		4732500.00	0.00	0.00	0.00	4732500.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 1055

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any | MGT-8_Mason_SD.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of MASON INFRATECH LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	
Name	CS Nishtha Khandelwal
Date (DD/MM/YYYY)	05/11/2025
Place	Mumbai

Whether associate or fellow:

◉ Associate ○ Fellow

Certificate of practice number	2*4*6

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	01382453
*(b) Name of the Designated Person	ASIT SURENDRA THAKKAR DATTANI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* x dated* (DD/MM/YYYY) 20/08/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**	
*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*3*2*5*
***To be digitally signed by**	

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	7*7*5
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AB8814585
eForm filing date (DD/MM/YYYY)	05/11/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Form No. MGT-8
[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I, have examined the registers, records and books and papers of **MASON INFRATECH LIMITED (CIN: L43900MH2023PLC401571)** having registered office at **Flat No. 103, Imperia, Mahavir Millenium, Vasant Vihar, Pokhran Road, No. 2, Thane, Maharashtra, India-400610** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;
At the beginning of the financial year, the company continued to be registered as a Public Limited Company under the provisions of the Companies Act, 2013. Further, during the year, the equity shares of the Company were listed on the NSE EMERGE Platform (SME Segment) of the National Stock Exchange of India Limited, with effect from July 01, 2024.

2. Maintenance of registers/records & making entries therein within the time prescribed therefore.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;

4. Calling/ convening/holding meetings of Board of Directors or its committees, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.

5. Closure of Register of Members / Security holders, as the case may be.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act. ***However, there were no such instances during the financial year under review;***

7. Contracts/arrangements with related parties as specified in section 188 of the Act. ***During the financial year under review all the Contracts/arrangements and transactions entered into with related parties are in compliance with the provisions of the section 177, 188 and other applicable provisions of the Companies Act, 2013.***

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/securities and issue of security certificates in all instances.

   During the financial year under review, the Company completed its Initial Public Offering (IPO) on June 27, 2024, by issuing 47,60,000 (Forty-Seven Lakh Sixty Thousand) equity shares of ₹10 (Rupees Ten only) each at an issue price of ₹64 (Rupees Sixty-Four only) per share, including a premium of ₹54 (Rupees Fifty-Four only) per share, aggregating to ₹30,46,40,000 (Rupees Thirty Crore Forty-Six Lakh Forty Thousand only).

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. ***However, there were no such instances during the financial year under review;***

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act.
    During the financial year under review, the Board of Directors, at its meeting held on 31st May 2024, declared an Interim Dividend of ₹0.234 per equity share, aggregating to ₹29,98,125/-. Out of the said amount, a sum of ₹29,95,200/- was duly paid to the respective eligible shareholders. The balance amount of ₹2,925/-, representing unpaid dividend, was transferred to the Unpaid Dividend Account maintained with Axis Bank Limited, in accordance with the provisions of Section 124 of the Companies Act, 2013. Subsequently, the said unpaid dividend amount was released to the concerned shareholder on 27th September 2024, upon receipt and verification of the requisite claim form(s) submitted by them.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; ***Company has complied with the provisions of section 134 of Companies Act, 2013 and report of directors is as per sub - sections (3), (4) and (5) thereof.***

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

    During the financial year under review, the Company has complied with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, in respect of the constitution and changes in the Board of Directors and Key Managerial Personnel. Changes that took place during the Financial Year 2024-25 are as follows:

- ***Ms. Chandni Parag Sarvaiya, Independent Director, resigned from the Board w.e.f. August 30, 2024.***

- ***Mr. Smeet Asit Thakkar Dattani, Chief Financial Officer, resigned from his position of w.e.f. September 18, 2024.***

- ***Mr. Hardik Shankar Bhadra was appointed as Chief Financial Officer w.e.f. September 19, 2024, to fill the vacancy caused due to the resignation of Mr. Smeet Asit Thakkar Dattani.***

- ***At the Annual General Meeting held on 30th September 2024, Mr. Gokuldas Raghoba Desai (DIN:10760133) was appointed as Independent Director of the company. The members also approved the change in designation of Mr. Ashutosh Jayantilal Juthani as Whole-time Director for the term of 5 (Five) years commencing from the date of the meeting.***

- ***Mr. Ravi Prakash Tiwari, Company Secretary and Compliance Officer, resigned from his position w.e.f. March 25, 2025.***

- ***Ms. Hiral Nilesh Gandhi, Independent Director, resigned from the Board w.e.f March 27, 2025.***

13. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act; ***During the year under review, M/s. Gada Chheda & Co LLP, Chartered Accountants (Firm Registration No. W100050) were appointed as Statutory Auditor of Company till the AGM to be held in the Financial Year 2024-25.***

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act. ***However*, *there were no such instances during the year under review;***

15. Acceptance/ renewal/ repayment of deposits. ***However*, *there were no such instances during the year under review;***

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable. ***During the year under review, borrowings made from its directors, members, banks and others are in accordance with the provision of the Act.***

17. Loans/Investments or guarantee given or provided any securities to other bodies corporate or persons falling under the provisions of section 186 of the Act. ***During the year under review all the loans and investments made by the company are in accordance with the provision of***

the Act. However, the Company has not provided any securities or given any guarantees during the year.

18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company. ***During the year under review all the alterations in Memorandum and Article of Association of the company are in accordance with the provision of the Act.***

For Nishtha Khandelwal & Associates
Company Secretaries

NISHTHA KHANDELWAL
Digitally signed by NISHTHA KHANDELWAL
Date: 2025.11.05 13:15:41 +05'30'

CS Nishtha Khandelwal
CP No: 27466
Membership No: 71865
UDIN: A071865G001762004

Place: Mumbai
Date: 05 November 2025

"This Report is to be read with my letter of even date which is annexed as Annexure I to Form MGT-8 and forms an integral part of this report"

Annexure I

To,
MASON INFRATECH LIMITED
(CIN No: L43900MH2023PLC401571)
Flat No. 103, Imperia, Mahavir Millenium,
Vasant Vihar, Pokhran Road, No. 2,
Thane, Maharashtra, India, 400610

My Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. My responsibility is to express an opinion on these secretarial records based on my audit.

2. I have followed the audit practices and process as appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). I believe that the process and practices I follow provide a reasonable basis for my opinion.

3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. My examination was limited to the verification of records on test basis.

For Nishtha Khandelwal & Associates
Company Secretaries

NISHTHA KHANDELWAL
Digitally signed by NISHTHA KHANDELWAL
Date: 2025.11.05 13:16:23 +05'30'

CS Nishtha Khandelwal
CP No: 27466
Membership No: 71865
UDIN: A071865G001762004

Place: Mumbai
Date: 05 November 2025


MASON INFRATECH LIMITED
MASON
INFRATECH LIMITED
मेसन इन्फ्राटेक लिमिटेड
CIN No: L43900MH2023PLC401571
GST: 27AAQCM7874B1Z0
Email: info@masoninfra.com
Website: www.masoninfra.com
Mobile: 882 882 4599
मोबाईल: 882 882 4599