FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language ◉ English ◯ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: L43900MH2023PLC401571 [Pre-fill]

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAQCM7874B

(ii) (a) Name of the company: MASON INFRATECH LIMITED

(b) Registered office address

Flat No. 103, Imperia, Mahavir Millenium, Vasant Vihar, Pokh
ran Road, No. 2, Thane
Thane
Thane
Maharashtra
400610

(c) *e-mail ID of the company: AS***************RA.COM

(d) *Telephone number with STD code: 83******00

(e) Website: https://www.masoninfra.com/

(iii) Date of Incorporation: 24/04/2023

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital ◉ Yes ◯ No

(vi) *Whether shares listed on recognized Stock Exchange(s) ◉ Yes ◯ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange	1,024

(b) CIN of the Registrar and Transfer Agent L72400TG2017PLC117649 Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date 24/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 30/09/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	F1	Buildings	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 0 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	24,000,000	12,812,500	12,812,500	12,812,500
Total amount of equity shares (in Rupees)	240,000,000	128,125,000	128,125,000	128,125,000

Number of classes: 1

Class of Shares EQUITY SHARES	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	24,000,000	12,812,500	12,812,500	12,812,500
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	240,000,000	128,125,000	128,125,000	128,125,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	8,231,690	0	8231690	82,316,900	82,316,900	

Increase during the year	0	2,812,500	2812500	45,808,100	45,808,10(	7,500,000
i. Pubic Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	
iii. Bonus issue	0	2,562,500	2562500	25,625,000	25,625,00(	0
iv. Private Placement/ Preferential allotment	0	250,000	250000	2,500,000	2,500,000	7,500,000
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify conversion of loan to equity and dematerialization				17,683,100	17,683,10(	
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify dematerialization of shares				0	0	
At the end of the year	8,231,690	2,812,500	11044190	128,125,00(	128,125,0(	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify NA				0	0	
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0

ii. Shares forfeited	0	0	0	0	0	
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify NA				0	0	
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company: INE0SH001010

(ii) Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media] ○ Yes ○ No ○ Not Applicable

Separate sheet attached for details of transfers ○ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	

Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 937,946,000

(ii) Net worth of the Company 223,525,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	10,764,251	84.01	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	

3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others NA	0	0	0	
	Total	10,764,251	84.01	0	0

Total number of shareholders (promoters) 3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,978,576	15.44	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	

8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others Hindu Undivided Family	69,673	0.54	0	
	Total	2,048,249	15.98	0	0

Total number of shareholders (other than promoters) 16

Total number of shareholders (Promoters+Public/ Other than promoters) 19

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	0	16
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	3	0	2	0	52.2	0
B. Non-Promoter	0	0	0	3	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	3	0	2	3	52.2	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Asit Surendra Thakkar	01382453	Managing Director	2,057,923	
Ashutosh Jayantilal Jut	10131832	Director	4,630,326	
Vishwa Deo Sharma	02255589	Director	0	
Chandni Parag Sarvaiy	10555203	Director	0	30/08/2024
Hiral Nilesh Gandhi	10385986	Director	0	
Smeet Asit Thakkar Da	AITPT9107C	CFO	4,076,002	18/09/2024
Ravi Prakash Tiwari	AJIPT2142D	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 12

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Smeet Asit Thakkar	10131833	Director	06/01/2024	Resignation
Smeet Asit Thakkar	AITPT9107C	CFO	09/01/2024	Appointment
Mamta Shah	10435895	Director	04/01/2024	Appointment
Mamta Shah	10435895	Director	18/03/2024	Resignation
Neelkanth Dnyanesh	06498109	Additional director	25/11/2023	Appointment
Neelkanth Dnyanesh	06498109	Additional director	06/01/2024	Resgnation
Hiral Nilesh Gandhi	10385986	Additional director	25/11/2023	Appointmernt
Hiral Nilesh Gandhi	10385986	Director	04/01/2024	Change in Designation
Chandni Parag Sarv	10555203	Director	18/03/2024	Appointment
Ravi Prakash Tiwari	AJIPT2142D	Company Secretary	06/11/2023	Appointment
Asit Surendra Thakk	01382453	Managing Director	09/01/2024	Change in Designation
Vishwa Deo Sharma	02255589	Director	09/01/2024	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held: 10

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EXTRA ORDINARY GENEF	24/04/2023	3	3	100
EXTRA ORDINARY GENEF	09/05/2023	3	3	100
EXTRA ORDINARY GENEF	19/05/2023	3	3	100
EXTRA ORDINARY GENEF	20/09/2023	8	8	100
EXTRA ORDINARY GENEF	26/12/2023	8	8	100
EXTRA ORDINARY GENEF	04/01/2024	8	8	100
EXTRA ORDINARY GENEF	08/01/2024	19	8	98.15
EXTRA ORDINARY GENEF	09/01/2024	19	8	98.15
EXTRA ORDINARY GENEF	13/01/2024	19	8	98.15
EXTRA ORDINARY GENEF	18/03/2024	19	8	98.15

B. BOARD MEETINGS

*Number of meetings held: 28

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/04/2023	3	3	100
2	25/04/2023	3	3	100
3	19/05/2023	3	3	100
4	06/06/2023	3	3	100
5	26/08/2023	3	3	100
6	17/10/2023	3	3	100
7	23/10/2023	3	3	100
8	01/11/2023	3	3	100
9	06/11/2023	3	3	100
10	17/11/2023	3	3	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
11	25/11/2023	3	3	100
12	25/11/2023	5	3	60

C. COMMITTEE MEETINGS

Number of meetings held 1

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Nomination an	18/03/2024	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 30/09/2024 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Asit Surendra	28	28	100	0	0	0	Yes
2	Ashutosh Jaya	28	28	100	0	0	0	Yes
3	Vishwa Deo S	6	6	100	1	1	100	Yes
4	Chandni Parag	0	0	0	0	0	0	No
5	Hiral Nilesh G	16	16	100	1	1	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered 1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Asit Surendra Thakl	Managing Direct	7,800,000	0	0	0	7,800,000
	Total		7,800,000	0	0	0	7,800,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered 1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Smeet Asit Thakkar	CFO	1,800,000	0	0	0	1,800,000
	Total		1,800,000	0	0	0	1,800,000

Number of other directors whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ashutosh Jayantilal	Director	10,400,000	0	0	0	10,400,000
2	smeet Asit Thakkar	Director	6,000,000	0	0	0	6,000,000
	Total		16,400,000	0	0	0	16,400,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

◉ Yes ○ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: CS Nishtha Khandelwal

Whether associate or fellow: ◉ Associate ○ Fellow

Certificate of practice number: 27466

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. X dated 06/09/2024 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director: ASIT SURENDRA DATTANI THAKKAR

DIN of the director: 0*3*2*5*

To be digitally signed by RAVI PRAKASH TIWARI Digitally signed by RAVI PRAKASH TIWARI Date: 2025.01.10 21:53:23 +05'30'

◉ Company Secretary

○ Company secretary in practice

Membership number: 6*5*1

Certificate of practice number:

Attachments

List of attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

MGT-8.pdf
Meeting dates.pdf
List of shareholders.pdf

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

MASON INFRATECH Limited
CIN No. L43900MH2023PLC401571

LIST OF SHAREHOLDERS AS ON 31.03.2024

Sr. No.	Name of shareholder	Class of Shares	No. of equity Shares	Percentage of Shares
1.	Asit Surendra Thakkar Dattani	Equity Shares	2057923	16.06%
2.	Ashutosh Jayantilal Juthani Jointly with Bijal Ashutosh Juthani	Equity Shares	4630326	36.13%
3.	Smeet Asit Thakkar Dattani	Equity Shares	4076002	31.81%
4.	Bijal Ashutosh Juthani Jointly with Ashutosh Jayantilal Juthani	Equity Shares	359375	2.80%
5.	Jayantilal Jagjivandas Juthani HUF	Equity Shares	57173	0.45%
6.	Soham Asit Thakkar Dattani	Equity Shares	529752	4.13%
7.	Tejal Dattani Thakkar	Equity Shares	682979	5.33%
8.	Urmila Surendra Thakkar	Equity Shares	181469	1.42%
9.	Mamta Bhavik Shah	Equity Shares	6250	0.05%
10.	Jigar Bathia	Equity Shares	12500	0.10%
11	Tushar Jogendra Thakker	Equity Shares	12500	0.10%
12	Chetan Shah HUF	Equity Shares	12500	0.10%
13	Neela Deepak Atha jointly with Deepak Vithaldas Atha	Equity Shares	4688	0.04%
14	Ramila Prabodh Atha jointly With Prabodh Vithaldas Atha	Equity Shares	4688	0.04%
15	Bhavik Keshrichnad Shah	Equity Shares	6250	0.05%

16	Manish Bajaj	Equity Shares	6250	0.05%
17	Ketan Jayendra Dadia	Equity Shares	140625	1.10%
18	Chirag Chandrakant Juthani	Equity Shares	15625	0.12%
19	Bankim Chandrakant Juthani	Equity Shares	15625	0.12%
Total			**12812500**	**100%**

Sr.No	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/04/2023	3	3	100
2	25/04/2023	3	3	100
3	19/05/2023	3	3	100
4	06/06/2023	3	3	100
5	26/08/2023	3	3	100
6	17/10/2023	3	3	100
7	23/10/2023	3	3	100
8	01/11/2023	3	3	100
9	06/11/2023	3	3	100
10	17/11/2023	3	3	100
11	25/11/2023	3	3	100
12	25/11/2023	5	3	60
13	03/12/2023	5	4	80
14	18/12/2023	5	4	80
15	19/12/2023	5	4	80
16	21/12/2023	5	4	80
17	25/12/2023	5	4	80
18	05/01/2024	6	4	66.66
19	06/01/2024	6	4	80
20	06/01/2024	4	4	100
21	09/01/2024	4	4	100
22	10/01/2024	5	5	100
23	12/01/2024	5	5	100
24	12/01/2024	5	5	100
25	12/01/2024	5	5	100
26	29/01/2024	5	5	100
27	05/03/2024	5	5	100
28	18/03/2024	5	5	100

Form No. MGT-8
[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I, have examined the registers, records and books and papers of **MASON INFRATECH LIMITED (CIN: L43900MH2023PLC401571)** having registered office at **Flat No. 103, Imperia, Mahavir Millenium, Vasant Vihar, Pokhran Road, No. 2, Thane, Maharashtra, India-400610** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act; ***At the beginning of the financial year, the company operated as a partnership firm under the name 'Mason Infrastructure'. The partnership firm was subsequently converted into a Private Limited Company under the name Mason Infratech Private Limited, effective from 24th April 2023. Further, on 16th November 2023, the Company underwent conversion from a Private Limited Company to a Public Limited Company.***

2. Maintenance of registers/records & making entries therein within the time prescribed therefore.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;

4. Calling/ convening/holding meetings of Board of Directors or its committees, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.

5. Closure of Register of Members / Security holders, as the case may be. ***Not Applicable to the Company during the financial year under review;***

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act. ***However, there were no such instances during the financial year under review;***

7. Contracts/arrangements with related parties as specified in section 188 of the Act. ***During the financial year under review all the Contracts/arrangements and transactions entered into with related parties are in compliance with the provisions of the section 177 and 188 and other applicable provisions of the Companies Act,2013.***

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances.

   During the financial year under review,

   - ***On 09th May, 2023, the Company has increased its Authorized Capital from ₹82,50,000/- (Rupees Eighty-Two Lakh Five Hundred) to ₹24,00,00,000/- (Rupees Twenty-Four Crore).***

   - ***On 19th May 2023, the Company issued and allotted 17,68,310 (Seventeen Lakh Sixty-Eight Thousand Three Hundred and Ten) Equity Shares at a face value of ₹10 per share, aggregating to ₹1,76,83,100/- (Rupees One Crore Seventy-Six Lakh Eighty-Three Thousand One Hundred) at par. In lieu of conversion of Loan to Equity.***

   - ***On 6th January 2024, the Company allotted 2,50,000 Equity Shares on a preferential basis through private placement at an issue price of ₹40 per share. The paid-up share capital increased to ₹10,25,00,000 (Rupees Ten Crore Twenty-Five Lakh).***

   - ***On 9th January 2024, the Company issued 25,62,500 (Twenty-Five Lakh Sixty-Two Thousand Five Hundred) Bonus Equity Shares of ₹10 each, aggregating to ₹2,56,25,000 (Rupees Two Crore Fifty-Six Lakh Twenty-Five Thousand) through capitalization of surplus profits or reserves to existing shareholders***

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. ***However, there were no such instances during the financial year under review;***

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act. ***During the year under review, the Company has complied with the provisions of the Act, Rules and Regulations, guidelines, standards etc., mentioned above except delay in payment of Rs.2925/- due to technical issue at bank's server which was settled on 27.09.2024.***

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; ***Current year being First Financial year, Company has complied with the provisions of section 134 of Companies Act, 2013 and report of directors is as per sub - sections (3), (4) and (5) thereof.***

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

Changes takes place during the Financial Year 2023-24 are as follows:

- ***Mr. Ravi Prakash Tiwari was appointed as the Company Secretary and Compliance Officer of the Company, effective November 6, 2023, in compliance with the provisions of Section 203 of the Companies Act, 2013.***
- ***Ms. Hiral Nilesh Gandhi (DIN: 10385986) and Mr. Neelkanth Dnyaneshwar Aher (DIN: 06498109) was appointed as an Additional Director and designated as Independent Director on the Board with effect from 25th November 2024 and approved by member in Extra-Ordinary General Meeting dated 04th January 2024.***
- ***Ms. Mamta Shah (DIN: 10435895) as an Additional Director and designated as Non-executive Director on the Board with effect from the 25th December 2023 and approved by member in Extra-Ordinary General Meeting dated 04th January, 2024.***
- ***In Extra-Ordinary General Meeting dated 09th January 2024, Mr. Vishwa Deo Sharma (DIN 02255589) was appointed as an Independent Director of the company and change the designation of Mr. Asit Surendra Thakkar Dattani (DIN: 01382453) as Managing Director for the term of 5 (Five) years commencing from the date of the meeting.***
- ***Further in Extra-Ordinary General Meeting dated 18th March 2024 Ms. Chandni Parag Sarvaiya (DIN: 10555203) was appointed as an Independent Director of the company.***
- ***On January 6, 2024 Mr. Neelkanth Dnyaneshwar Aher and Mr. Smeet Asit Thakkar Dattani resigned from the board of the Company and subsequently appointed Mr. Smeet Asit Thakkar Dattani as the Chief Financial Officer (CFO) of the Company, with effect from January 9, 2024.***
- ***Further on March 18, 2024 Ms. Mamta Shah was resigned from the board of the Company.***

13. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act; ***During the year under review, M/s. Gada Chheda & Co LLP, Chartered Accountants (Firm Registration No. W100050) were appointed as Statutory Auditor of Company till the 1st AGM held on 30th September 2024.***

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act. ***However, there were no such instances during the year under review;***

15. Acceptance/ renewal/ repayment of deposits. ***However*, *there were no such instances during the year under review;***

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable. ***During the year under review, borrowings made from its directors, members, banks and others are in accordance with the provision of the Act.***

17. Loans/Investments or guarantee given or provided any securities to other bodies corporate or persons falling under the provisions of section 186 of the Act. ***During the year under review all the loans and investments made by the company are in accordance with the provision of the Act. However, the Company has not provided any securities or given any guarantees during the year.***

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company. ***During the year under review all the alteration in Memorandum and Article of Association of the company are in accordance with the provision of the Act.***

For Nishtha Khandelwal & Associates
Company Secretaries

NISHTHA KHANDELWAL
Digitally signed by NISHTHA KHANDELWAL
Date: 2025.01.02 18:29:06 +05'30'

CS Nishtha Khandelwal
CP No: 27466
Membership No: 71865
UDIN: A071865F003551847

Place: Mumbai
Date: 02nd January 2025

"This Report is to be read with my letter of even date which is annexed as Annexure I to Form MGT-8 and forms an integral part of this report"

NISHTHA KHANDELWAL & ASSOCIATES
Practicing Company Secretary

Annexure I

To,
MASON INFRATECH LIMITED
(CIN No: L43900MH2023PLC401571)
Flat No. 103, Imperia, Mahavir Millenium,
Vasant Vihar, Pokhran Road, No. 2,
Thane, Maharashtra, India, 400610

My Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. My responsibility is to express an opinion on these secretarial records based on my audit.

2. I have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). I believe that the process and practices I followed provide a reasonable basis for my opinion.

3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. My examination was limited to the verification of records on test basis.

For Nishtha Khandelwal & Associates
Company Secretaries

NISHTHA KHANDELWAL
Digitally signed by NISHTHA KHANDELWAL
Date: 2025.01.02 18:35:20 +05'30'

CS Nishtha Khandelwal
CP No: 27466
Membership No: 71865
UDIN: A071865F003551847

Place: Mumbai
Date: 02nd January 2025